**INTEREST RATES MARKET NOTICE - Amended**

**Date: 28 March 2018**

**Subject:** Tap Issue

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYA59”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED,** with effect from 03 April 2018.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 77,000,000.00

**Total Amount Following Tap Issue** R 187,000,000.00

**Bond Code** BAYA59

**Nominal Issued** R 77,000,000.00

**Issue Price** 109.00%

**Coupon** 13.15%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 June 2022

**Books Close Date** 20 June, 20 December

**Interest Date(s)** 30 June, 31 December

**Last Day to Register** By 17h00 on 19 June, 19 December

**Issue Date** 03 April 2018

**Date Convention** Following

**Interest Commencement Date** 03 April 2018

**First Interest Date** 31 December 2017

**ISIN No.** ZAG000144841

**Additional Information** Secured Class A Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Kea Sape The Standard Bank of South Africa Limited +27 11 721 7615

Corporate Actions JSE +27 11 520 7000